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# Form 605

Corporations Act 2001  
Section 671B

## Notice of ceasing to be a substantial holder

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To Company Name/Scheme **CUE ENERGY RESOURCES LIMITED**  
ACN/ARSN 45 066 383 971

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### 1. Details of substantial holder (1)

Name **Zeta Energy Pte. Ltd**  
ACN/ARSN (if applicable)

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The holder ceased to be a substantial holder on 23 December 2014  
The previous notice was given to the company on 18 December 2014  
The previous notice was dated 19 December 2014

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
23 March 2015	Zeta Energy Pte. Ltd	On market sales	3,950,288	39,502,879	39,502,879
23 March 2015	Bermuda Commercial Bank Limited	On market sales	4,914,128	49,141,282	49,141,282

### 3. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Zeta Energy Pte. Ltd	A wholly owned subsidiary of ASX listed entity Zeta Resources Limited
Bermuda Commercial Bank Limited	Investment Manager: ICM Limited

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#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Zeta Energy Pte. Ltd	896 Dunearn Road #03-07 Sime Darby Centre Singapore 589472
Zeta Resources Limited Bermuda Commercial Bank Limited ICM Limited	19 Par-La-Ville Road Hamilton HM12 Bermuda

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#### Signature

print name      **Greg Segers**      capacity      **Notifications Administrator**

sign here      *Greg Segers*      date      24/03/2015

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